

FY 2016
Purchasing Work Plan for Treatment, Support and Prevention Services
(Created 1-21-15)

The following Goal and Strategies are from the Board's Strategic Plan approved May 2014.

Strategic Goal: Reduce the Impact of Substance Abuse and Mental Illness in Lucas County

Strategy #1 –Maintain a comprehensive, integrated continuum of care for target populations.

Strategy #2 – Promote emotional health and reduce the likelihood for mental illness, substance abuse, and suicide.

Strategy #3 – Encourage the development of high quality, cost effective, and comprehensive services that are culturally competent and responsive to priority needs in the community.

Strategy #4 – Support system innovation and improvement based on evidence-based practices and promising approaches.

2016 Planning Process:

The guiding documents for the preparation of the FY 2016 Purchasing Plan will be the Community Plan Update for SFY 2015 that was approved by the Board at its December 16, 2014 Board meeting and a document produced by SAMHSA entitled “Leading Change 2.0: Advancing the Behavioral Health of the Nation 2015-2018.” Both of these documents will be subservient to the Board’s Strategic Plan that was approved May 2014 and the Board’s System Wide Goals. The guiding strategy throughout this year’s funding will be reinforcing the base allocations that were established in FY 2015 while remaining flexible to respond to high priority needs.

To inform the process, the Board will update its financial forecast to provide a budget for next year’s purchasing activity; it will facilitate a series of community meetings to solicit input and feedback; and it will review outcomes and performance measures collected as of December 31, 2014 through the outcomes measurement process. There is a great deal of uncertainty about the future of Medicaid Expansion in 2016. Staff is making the conservative assumption that this federal program will be eliminated or reduced and likely place demand on Board funding to reinstate some non-Medicaid treatment dollars. Staff intends to meet with as many providers as possible to review performance in current programs (especially last year’s supplemental allocations) and to identify outcomes for which the Board would like to contract in FY 2016. Additionally, staff has begun to discuss the need to consider upgrading to a community-wide data sharing platform; this expense has not been included in the Board’s financial forecast.

Emphasis will be on continuity in MHR SB’s base of investments, focusing heavily on programs that are demonstrating positive outcomes, and making appropriate increases/decreases as outcomes indicate. Staff is currently engaged with several projects involving housing, peer support, and medication assisted treatment that may generate requests for new allocations in FY 2016; they will be considered with respect to their priority and potential for outcomes.

The FY 2016 process will include the following elements:

- Review the Board's Mission and Vision Statements per Board Policy - This was accomplished at the Strategic Planning Sessions in May 2014.
- Analyze the impact that Medicaid expansion has had on POS treatment allocations and Rescue's Grant Allocations.
- Approve a budget based on the assumption that Medicaid Expansion will not continue beyond FY 2015.
- Agree on a strategy to fund non-Medicaid treatment services based on eligibility criteria and estimated utilization.
- Update the Board's Subsidy Schedule and/or clinical eligibility policy.
- Solicit information regarding current utilization of existing allocations (including over/under-spending, outcomes, budget changes, programmatic changes, capacity shortages, mid-course adjustments, etc.) and agency projections for services. This will be done through applications, face-to-face meetings, etc.
- Analyze outcome data to determine if existing funding is accomplishing the desired goals. If any changes are needed, determine if 120-day notices are required.
- Establish FY 2016 funding for current programs. Determine if there should be cost increases for existing grant-funded programs.
- Consider new allocations according to availability of funds and priorities for service.

Annual Stakeholder Discussions:

Stakeholder Discussion	Date/Location	Staff Member Responsibility
African American Forum (Survey)	<u>Forum Attendees – 10/22/14</u> 8:30 – 2:00p.m. First Alliance Church	Kristal Barham
Criminal/Juvenile Justice	<u>Sequential Intercept Mapping 3/27 & 28/14</u> <u>LC EMC Training Facility</u>	Scott Sylak
Open Forum	<u>Stakeholders – 2/17/15</u> 3:30 – 5:45 p.m. LC Main Library	
Youth Task Force	<u>Youth Treatment Providers & Stakeholders – 2/12/15</u> 12:00 – 1:30 p.m. (MHRSB office)	Karen Olnhausen
Consumer Focus Groups	<u>TBD</u>	Consultant/Recovery Council
Family Focus Group	<u>TBD</u>	Consultant/Recovery Council

A Summary will be prepared for review at March 31 Programs and Services Committee.

As part of the CQI process, staff is working on developing an annual schedule of opportunities to gather feedback from stakeholders. A system of collecting information from informal contacts will also be considered so that such comments can inform planning processes.

1. Update program/service summary descriptions for current Board investments, including FY 2015 targeted allocations. The summary will be completed for March 31, 2015 Programs and Services Committee meeting and will include:

- Single paragraph abstract of project
- Relevance to System-Wide Goals
- Number of people served through 6 months and annually (projected)
- Outcome progress (percentage as indicated in semi-annual report)
- 6-month spending analysis (percentage of allocation spent as of 12/31/2014)
- Internal Utilization
- Financial investments
- OhioMHAS Community Plan Update

Staff Lead – Tim Goyer

2. Develop staff FY 2016 funding recommendations for current services and programs. Present recommendations at May 5, 2015 Planning and Finance Committee meeting.

Staff Lead – Tom Bartlett

3. Present Planning and Finance Committee FY 2016 funding recommendations for programs and services on May 19, 2015 for full Board approval.

FY 2016 PURCHASING PLAN

Key Dates and Work Products

December 17, 2014 – Staff Meeting

- Preliminary Discussion regarding 2016 Purchasing Plan
- Review Guiding Documents

January 6, 2015 Combined Programs & Services/Planning & Finance Committee

- FY 16 Budget Projections

January 20, 2015 Board Meeting

January 27, 2015 Programs & Services Committee

- Present FY 2016 Purchasing Plan Timeline & Draft Application
- Consider 120-Day notice requirements (if any)

February 3, 2015 Planning & Finance Committee

- Review FY 2016 Purchasing Plan timeline & Draft Application
- Consider 120-Day notice requirements (if any)

February 16 – 20, 2015 - Staff

- Preliminary Outcome Review, including 1st Half spending

February 17, 2015 Board Meeting

- Stakeholder Forum at McMaster Center
- Approve FY 2016 Purchasing Plan timeline
- Approve 120-Day notices

February 18, 2015 – Staff

- Mail instructions to agencies to submit applications for FY 2016 funding; include project narrative, budget narrative, (UCR, 052), request for specific funding amounts, etc. [Agency return requested by March 9, 2015.]

February 24, 2015 Programs and Services Committee

March 3, 2015 Planning and Finance Committee

March 9, 2015 – Providers

- Submit applications for FY 2015 funding

March 17, 2015 Board Meeting

March 16 – 20, 2015 – Staff

- Review Outcomes for half-year report

March 31, 2015 Programs and Services Committee

- Review current program/services summaries
- Review Outcomes report for 1st Half FY 2015
- Review Stakeholder input

April 7, 2015 Planning and Finance Committee

- Review Outcomes report for 1st Half FY 2015
- Review provider agreement format and propose changes

April 21, 2015 Board Meeting

April 28, 2015 Programs and Services Meeting

- Consider and Recommend FY 2016 programs and services

May 5, 2015 Planning and Finance Committee

- Review FY 2016 funding recommendations for existing programs and services
- Review provider agreement format and consider changes

May 12, 2015 Governance Committee Meeting

- Begin FY 2016 Board administrative budget discussion

May 19, 2015 Board Meeting

- Approve FY 2016 funding recommendations for proposed programs and services

May 26, 2015 Programs and Services Committee

June 2, 2015 Planning and Finance Committee

- Present FY 2016 Board administrative budget
- Review FY 2016 Provider Agreement for form

June 16, 2015 Board Meeting

- Approve FY 2016 Board administrative budget
- Approve FY 2016 Provider Agreement