

FY 2017 – FY 2018
Purchasing Work Plan for Treatment, Support and Prevention Services

The following Goal and Strategies are from the Board's Strategic Plan approved May 2014.

Strategic Goal: Reduce the Impact of Substance Abuse and Mental Illness in Lucas County

Strategy #1 – Maintain a comprehensive, integrated continuum of care for target populations.

Strategy #2 – Promote emotional health and reduce the likelihood for mental illness, substance abuse, and suicide.

Strategy #3 – Encourage the development of high quality, cost effective, and comprehensive services that are culturally competent and responsive to priority needs in the community.

Strategy #4 – Support system innovation and improvement based on evidence-based practices and promising approaches.

2017 Planning Process:

The guiding documents for the preparation of the FY 2017 Purchasing Plan continue to be: The Strategic Plan approved in May 2014 and the MHR SB System Wide Goals. The core strategy for this year's funding cycle will be reinforcing the base allocations that have already been established or responding to needs identified through the community input process. Further, MHR SB will consider ways of ensuring that programs exist that are necessary to comply with ORC 340.033 or that enhance a Recovery Oriented System of Care.

To inform the process, the Board will update its financial forecast to provide a budget for next year's purchasing activity; it will rely on a series of community surveys and forums that have been completed in the past year as well as the Stakeholder Forum on February 16, 2016. Further. Recommendations from the Access to Treatment and Diversity Work Groups will also be taken into account. Staff will review outcomes and performance measures collected as of December 31, 2016 through the outcomes monitoring process. Since we now have a good idea of the impact of Medicaid Expansion, consideration will be given to "right-sizing" POS allocations. Staff is committed to meet with as many providers as possible to review performance in current programs and to affirm outcomes for which the Board would like to contract in FY 2017.

Notably, staff proposes to use a 2-year format for this year's contract. Emphasis will remain on continuity in MHR SB's base of investments, focusing heavily on programs that are demonstrating positive outcomes, and making appropriate increases/decreases as outcomes indicate. Staff is currently engaged with several projects involving housing, peer support, and medication assisted treatment that may generate requests for new allocations in FY 2017; they will be considered with respect to their priority and potential for outcomes.

The FY 2017 – FY 2018 process will include the following elements:

- Review the Board’s Mission and Vision Statements per Board Policy - This was accomplished at the Strategic Planning Sessions in May 2014 and future Strategic Planning Sessions.
- Analyze and respond to community feedback from the following events:
 - Stakeholder forums (February 2015 and February 2016)
 - Family Council/Parent Cafes survey (~ 600 responses)
 - 2013/2014 Lucas County Health Assessment
 - Toledo Lucas County Health Department Heroin and Pain Medication survey (~4,000 responses)
 - Heroin and Opiate Summit (~185 people in attendance)
 - OACBHA Recovery Oriented System of Care survey (~245 responses)
 - 2014 and 2015 African American forum on mental health issues
 - NAMI’s Hispanic Breakfast series
 - MHR SB Diversity Workgroup recommendations
 - MHR SB Access to Treatment Workgroup recommendations.
- Analyze MHR SB role in Treatment since Medicaid expansion seems to be entrenched.
- Consider impact on access to care Recovery Help Line and Urgent Psychiatric Care Center in conjunction with the philosophy of “No Wrong Door.”
- Update the Board’s Subsidy Schedule and/or clinical eligibility policy.
- Gather information regarding current utilization of existing allocations (including over/under-spending, outcomes, budget changes, programmatic changes, capacity shortages, mid-course adjustments, etc.) and agency projections for services. This will be done through applications, face-to-face meetings, etc.
- Analyze outcome data to determine if existing funding is accomplishing the desired goals. If any changes are needed, determine if 120-day notices are required.
- Establish FY 2017 – FY 2018 funding for current programs. Determine if there should be cost increases for existing grant-funded programs.
- Consider new allocations according to availability of funds and priorities for service (e.g. ORC changes, Recovery Oriented System of Care model, etc.)

FY 2017 – FY 2018 PURCHASING PLAN

Key Dates and Work Products

December 22, 2015 – Staff Meeting

- Preliminary Discussion regarding 2017 Purchasing Plan
- Review Guiding Documents

January 26, 2016 Programs & Services Committee

- Present FY 2017 – FY 2018 Purchasing Plan Timeline & Draft Application

February 2, 2016 Planning & Finance Committee

- Review FY 2017 – FY 2018 Purchasing Plan timeline & Draft Application
- Consider 120-Day notice requirements (if any)

February 8 – 19, 2016 - Staff

- Preliminary Outcome Review, including 1st Half spending

February 16, 2016 Board Meeting

- Stakeholder Forum at McMaster Center
- Approve FY 2016 Purchasing Plan timeline
- Approve 120-Day notices

February 17, 2016 – Staff

- Mail instructions to agencies to submit applications for FY 2017 funding; include project narrative, budget narrative, (UCR, 052), request for specific funding amounts, changes to programming, outcomes, etc. Agency return requested by March 11, 2016.

February 23, 2016 Programs & Services Committee

March 1, 2016 Planning & Finance Committee

March 11, 2016 – Providers

- Submit applications for FY 2017 – FY 2018 funding

March 15, 2016 Board Meeting

March 14 – 18, 2016 – Staff

- Program Staff: Review Outcomes for half-year report
- Finance Staff: Review First Half Spending
- Finance Staff: Request Budget Revisions for any changes made to allocations

March 29, 2016 Programs & Services Committee

- Review current program/services summaries – description of each program
- Review Outcomes report for 1st Half FY 2016 – people served, 1st half spending, progress on outcomes.
- Review Stakeholder input

April 5, 2016 Planning & Finance Committee

- Review Outcomes report for 1st Half FY 2016
- Review provider agreement format and propose changes

April 19, 2016 Board Meeting

April 26, 2016 Programs & Services Meeting

- Consider and Recommend FY 2017 programs and services

May 3, 2016 Planning & Finance Committee

- Review FY 2017 – FY 2018 funding recommendations for existing programs and services
- Review provider agreement format and consider changes

May 10, 2016 Governance Committee Meeting

- Begin FY 2017 Board administrative budget discussion

May 17, 2016 Board Meeting

- Approve FY 2017 funding recommendations for proposed programs and services

May 31, 2016 Programs & Services Committee

June 7, 2016 Planning & Finance Committee

- Present FY 2017 Board administrative budget
- Review FY 2017 Provider Agreement for form

June 14, 2016 Board Meeting

- Approve FY 2017 Board administrative budget
- Approve FY 2017 – FY 2018 Provider Agreement