

MC - AIAP Bidders Conference Teams Chat Transcript 6/26/2026

External

Some people in this chat are outside your org. It's possible they have message-related policies that will apply to the chat.[Learn more](#)

Message List

Alicia Smith External unfamiliar was invited to the meeting.

Unknown User and Patti Seger External unfamiliar were invited to the meeting.

Friday 9:59 AM Faith Kelleher

Can we have everyone mute for now?

Unknown User Friday 10:00 AM

Deena Ismail invited Fireflies.ai here to record & take notes. By continuing, you agree to <https://fireflies.ai/privacy> Type: '/ff pause' - pause recording '/ff leave' - to stop recording View Realtime notes here: https://app.fireflies.ai/live/01KVZWZ4QW3KSAP34QRVBCM7P6?ref=live_chat

Jazmyn Blockson External unfamiliar and Assistant for Alicia D Smith External unfamiliar were invited to the meeting.

Robert Kasprzak started recording.

Friday 10:01 AM Faith Kelleher

Welcome everyone. Please feel free to type your questions here as we go, or hold them for the Q&A portion.

Fireflies.ai Notetaker Helen Friday 10:01 AM

Assistant for Alicia D Smith invited Fireflies.ai here to record & take notes. By continuing, you agree to <https://fireflies.ai/privacy>.

Type:

'/ff pause' - pause recording

'/ff leave' - stop recording

By continuing, you agree to <https://fireflies.ai/privacy>

View Realtime notes

here: https://app.fireflies.ai/live/01KVZVCG5S3KRXHZHTQS5N2JHQ?ref=live_chat

Unknown User left the chat.

Dr. Rachel Talton External unfamiliar was invited to the meeting.

Marissa Williams External unfamiliar was invited to the meeting.

Ronald Jones Friday 10:08 AM

Action versus planning...are you looking for a plan or for implementation?

Sharon Juhan Friday 10:09 AM

Can you share a link to your strategic plan?

Friday 10:10 AM Faith Kelleher shared link

2026 Strategic Plan: [2026 - Google Drive](#)

Deena Friday 10:10 AM

can we also have a copu pf the deck



1 Like reaction.

Sharon Juhan Friday 10:11 AM

Faith Kelleher 6/26/2026 10:10 AM

2026 Strategic Plan: 2026 - Google Drive

Thank you.

Venita Kelley Friday 10:13 AM

Am I correct that Lucas County is both rural and urban? How many languages are known in the county?

Friday 10:13 AM Faith Kelleher shared

[Equity in Action - Google Drive](#)

Venita Kelley Friday 10:16 AM

How much access to former community stakeholders who have participated will consultant's have? It's also fine to recruit other community stakeholders for participation in the Access in Action plan, correct?

Friday 10:20 AM Faith Kelleher SMARTIE GOALS image shared by Faith Kelleher

Venita Kelley Friday 10:21 AM

Those who have not accessed care will include children (0 to 18 years) and elderly ("never been to a Dr.") folks?

Friday 10:26 AM Faith Kelleher

Thank you for these excellent questions! We are logging all of them. To ensure we provide fully comprehensive answers, we will address a few of these during the designated Q&A portion at the end of the presentation, and all answers will be published in the official written Q&A addendum distributed to everyone on this call, and posted on our [Public Notice - MHR SB of Lucas County](#)

Patti Seger Friday 10:26 AM

Can the deck be posted there too?



1 Like reaction.

Mona Duffy Friday 10:27 AM

Will the consultant have access to your epidemiology department, data and resources? Or, should the consultant plan to bring on board their own?

Marissa Williams Friday 10:28 AM

Understanding that there should not be new technology, is there capacity for additional data collection within current technologies?

Alicia Smith Friday 10:28 AM

Are needed references specific to current project scope or generally references for the submitting organization?

Alicia Smith Friday 10:29 AM

F. Pricing - Do you have a not-to-exceed budget in mind?

Unknown User left the chat.

Alicia Smith Friday 10:30 AM

Are incumbents (e.g., developers of strategic plan) permitted to submit a proposal?

Ronald Jones Friday 10:33 AM

How are you scoring the proposals? What methodology?

Dr. Rachel Talton Friday 10:36 AM

Scope and evaluation

For applicants proposing on select deliverables rather than all five, is there a preference for full-scope proposals, or are partial proposals evaluated on equal footing?

Is there a budget range or funding ceiling MHR SB is working from, even approximately? The RFP asks for "Total Project Funds Requested" but gives no anchor.

Is there an existing relationship or incumbent MHR SB anticipates continuing with for any part of this work?

Community and language access

Are there specific language groups or geographic pockets in Lucas County that MHR SB has already identified as priority hard-to-reach populations?

Is the 2026 Strategic Plan's community survey data available to bidders before proposal submission, or only to the awardee after selection?

Is there an expectation or budget guidance for the number of community/consumer engagement sessions under Deliverable 3C, given MHR SB intentionally left the methodology open?

Are participant incentives (stipends, gift cards) for lived-experience advisors or focus group participants an allowable cost under this contract?

Technical and operational

For the measurement framework, will the consultant have direct access to SmartCare and Creatio, or just enough familiarity to design something staff can run independently?

For the 36 annual communication touchpoints in Deliverable 4, does MHR SB already have channels and platforms in place, or does the framework need to account for building those from scratch?

Are translation and interpretation services for materials considered in-scope for the consultant team, or handled separately by MHR SB?

Ronald Jones Friday 10:36 AM

What data will be made available from the organization?

Unknown User left the chat.

Dr. Rachel Talton Friday 10:38 AM

1. Incumbent eligibility

Is RAMA Consulting Group, the firm that developed both the 2021 Equity in Action Plan and the 2022 Strategic Plan, eligible to bid on this RFP?

2. The 2026 Strategic Plan

The RFP references a 2026 Strategic Plan and community survey findings. Will those documents be made available to all bidders prior to proposal submission?

3. Data access and readiness

What MHR SB data will the selected consultant have direct access to — and in what format and timeline — including SmartCare, Creatio, and any existing community needs assessment data?

4. Defining “evolve”

The RFP asks consultants to evolve the Equity in Action Plan rather than replace it. Can MHR SB share what elements of that plan must be preserved versus what is open for reimagination?

Dr. Rachel-Yvonne Talton Friday 10:39 AM

While the RFP does not state a funding ceiling, can MHR SB provide a budget range or indicate what was invested in the 2021 Equity in Action Plan and 2022 Strategic Plan engagements?

Alicia Smith Friday 10:41 AM

What was the total duration of the 2020 Equity in Action Plan project?

Alicia Smith Friday 10:42 AM

Will you be sharing organizations and contact names of interested bidders who may be interested in partnering?

Unknown User left the chat.

Ronald Jones Friday 10:43 AM

Is the proposal an all or none endeavor?

Unknown User left the chat.

Alicia Smith Friday 10:50 AM

Section B. MBE Status is listed among Proposal Sections. How will MBE Status (e.g., Ohio MBE) be accounted for in evaluation and scoring?

Alicia Smith Friday 10:54 AM

Alicia D. Smith - alicia@aliciadsmithllc.com

Ronald Jones Friday 10:54 AM

Ron Jones

Dr. Rachel-Yvonne Talton Friday 10:54 AM

Dr. Rachel Talton rtalton@synergyloyalty.com

Ronald Jones Friday 10:54 AM

Ron Jones: ronjones562000@gmail.com

Venita Kelley Friday 10:54 AM

Dr. Venita Kelley VKelley@KelleyComConsulting.org Kelley Communication & Consulting

Marissa Williams Friday 10:54 AM

Marissa Williams mwilliams@drgtalent.com

Assistant for Alicia D Smith Friday 10:54 AM

Helen Phillips

Helen@aliciadsmithllc.com

Mona Duffy Friday 10:54 AM

Mona Duffy-Business Services Consulting Group: mduffy@bscgroup1.com

Patti Seger Friday 10:55 AM

Patti Seger, Sort Sol Group, patti@sortsolgroup.org

Dr. Stefanie Lockhart-Pettaway, DHJ Services Friday 10:55 AM

Dr. Stefanie Lockhart-Pettaway spettaway@dhjservices.com

Marissa Williams Friday 10:56 AM

Thank you!

Recording has been saved to Michael Carter's OneDrive

Meeting ended: at Friday 11:13 AM after 1 hour 20 minutes 43 seconds, MC - AIAP Bidders